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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the Lead Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF CONTINUED HEARING ON
REORGANIZED DEBTORS' MOTION TO
APPROVE SECURITIES ADR AND RELATED
PROCEDURES FOR RESOLVING
SUBORDINATED SECURITIES CLAIMS**

Date: October 28, 2020

Time: 10:00 a.m. (Pacific Time)

Place: **(Telephonic or Video)**
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: October 5, 2020, 4:00 p.m. (PT)

1 **PLEASE TAKE NOTICE** that on January 29, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company (collectively, the “**Debtors**” or “**Reorganized Debtors**”) filed voluntary cases for
3 relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the
4 Northern District of California (the “**Bankruptcy Court**”). On June 20, 2020, the Bankruptcy Court
5 confirmed the *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization*
6 *Dated June 19, 2020* [Dkt. No. 8048] (as may be modified, supplemented, or amended from time to
7 time, and together with all schedules and exhibits thereto, the “**Plan**”). The Plan became effective on
8 July 1, 2020.

9 **PLEASE TAKE FURTHER NOTICE** that, on September 1, 2020, the Reorganized Debtors
10 filed the *Reorganized Debtors’ Motion to Approve Securities ADR and Related Procedures for*
11 *Resolving Subordinated Securities Claims* [Dkt. No. 8964] (the “**Motion**”), which was set to be heard
12 on September 22, 2020 (the “**September 22 Omnibus Hearing**”).

13 **PLEASE TAKE FURTHER NOTICE** that, pursuant to the order entered on September 15,
14 2020 [Dkt. No. 9036] (the “**Order Continuing Hearing**”), the hearing on the Motion has been
15 **continued** from the September 22 Omnibus Hearing to **October 28, 2020, at 10:00 a.m. (Pacific**
16 **Time)** (the “**October 28 Omnibus Hearing**”) before the Honorable Dennis Montali, United States
17 Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *Third Amended General Order No. 38 In re:*
18 *Coronavirus Disease Public Health Emergency*, dated May 28, 2020, the **October 28 Omnibus**
19 **Hearing may be conducted by telephone or video conference. The courtroom may be closed.**
20 **All interested parties should consult the Bankruptcy Court’s website at www.canb.uscourts.gov**
21 **for information about court operations during the COVID-19 pandemic.** The Bankruptcy
22 Court’s website provides information regarding how to arrange a telephonic or video appearance. If
23 you have any questions regarding how to appear at a court hearing, you may contact the Bankruptcy
24 Court by calling 888-821-7606 or by using the Live Chat feature on the Bankruptcy Court’s website.

25 **PLEASE TAKE FURTHER NOTICE** that, pursuant to the Order Continuing Hearing, any
26 oppositions or responses to the Motion must be in writing, filed with the Bankruptcy Court, and
27 served on the counsel for the Reorganized Debtors at the above-referenced addresses so as to be
28 received by no later than **4:00 p.m. (Pacific Time) on October 5, 2020.** Any oppositions or
responses must be filed and served on all “Standard Parties” as defined in, and in accordance with,
the *Second Amended Order Implementing Certain Notice and Case Management Procedures* entered
on May 14, 2019 [Dkt No. 1996] (the “**Case Management Order**”). **Any relief requested in the**
Motion may be granted without a hearing if no opposition is timely filed and served in
accordance with the Case Management Order. Pursuant to the Order Continuing Hearing, any
replies in support of the Motion must be filed and served on any party that filed a response or
objection to the Motion by no later than 4:00 p.m. (Pacific Time) on October 23, 2020.

29 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers
30 can be viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>,
31 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
32 94102, or (iii) from the Reorganized Debtors’ notice and claims agent, Prime Clerk LLC, at
33 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
34 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
35 Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

36 Dated: September 17, 2020

37 **WEIL, GOTSHAL & MANGES LLP**
38 **KELLER BENVENUTTI KIM LLP**

39 /s/ Thomas B. Rupp

40 Thomas B. Rupp

41 Attorneys for Debtors and Reorganized Debtors